

Instructions for SMSF – Change of Name of Fund

WHEN TO USE THIS FORM

- Please use this form to change the name of your SMSF
- Please use BLOCK LETTERS.

ORDER PLACED BY

(Please note documents & invoice will be directed to this person, unless otherwise stated)

Address	<input type="text"/>	
	<input type="text"/>	
Email	<input type="text"/>	
Phone	<input type="text"/>	Fax <input type="text"/>

Step 1

Is the fund on SUPERCentral?

YES – Please provide

- a. Date of establishment of fund ___/___/___
- b. Date of signing SUPERCentral deed ___/___/___

NO – Please provide a signed copy of the current deed and any deeds of amendment since its establishment.

Mail/Courier documents to:
SUPERCentral Pty Ltd
Level 9, 65 York Street
Sydney NSW 2000

Please note that any photocopied documents we receive will be scanned onto our system and the photocopies will then be destroyed.

Current Name of Fund	<input type="text"/>
ABN of Fund	<input type="text"/>

Step 2

What is the jurisdiction of the fund? (State/Territory)

Number of Members

Fund Structure Individual Corporate

Step 3

The trustees are **Individuals** – complete this part

Member 1 Details

T1	First Name		
	Middle Name		
	Surname		
	Address		
	Suburb	State:	Postcode:
	Date of Birth		
	Email		

Is this member a Trustee? Yes No

Important Note: If No, then please provide the name and address details of the person who is to be the trustee instead of this member. Remember, a member must be a trustee unless the member is under age 18, intellectually incapable of acting as a trustee, or the member has given a current enduring power of attorney. In these situations the legal personal representative, the parent or guardian of the member, can act as trustee instead of the member.

T1	First Name		
	Middle Name		
	Surname		
	Address		
	Suburb	State:	Postcode:
	Date of Birth		
	Email		

Member 2 Details

T2	First Name		
	Middle Name		
	Surname		
	Address		
	Suburb	State:	Postcode:
	Date of Birth		
	Email		

Is this member a Trustee? Yes No

Important Note: If No, then please provide the name and address details of the person who is to be the trustee instead of this member. Remember, a member must be a trustee unless the member is under age 18, intellectually incapable of acting as a trustee, or the member has given a current enduring power of attorney. In these situations the legal personal representative, the parent or guardian of the member, can act as trustee instead of the member.

T2	First Name		
	Middle Name		
	Surname		
	Address		
	Suburb	State:	Postcode:
	Date of Birth		
	Email		

Member 3 Details

T3	First Name		
	Middle Name		
	Surname		
	Address		
	Suburb	State:	Postcode:
	Date of Birth		
	Email		

Is this member a Trustee? Yes No

Important Note: If No, then please provide the name and address details of the person who is to be the trustee instead of this member. Remember, a member must be a trustee unless the member is under age 18, intellectually incapable of acting as a trustee, or the member has given a current enduring power of attorney. In these situations the legal personal representative, the parent or guardian of the member, can act as trustee instead of the member.

T3	First Name		
	Middle Name		
	Surname		
	Address		
	Suburb	State:	Postcode:
	Date of Birth		
	Email		

Member 4 Details

T4	First Name		
	Middle Name		
	Surname		
	Address		
	Suburb		
	Date of Birth		
	Email		

Is this member a Trustee? Yes No

Important Note: If No, then please provide the name and address details of the person who is to be the trustee instead of this member. Remember, a member must be a trustee unless the member is under age 18, intellectually incapable of acting as a trustee, or the member has given a current enduring power of attorney. In these situations the legal personal representative, the parent or guardian of the member, can act as trustee instead of the member.

T4	First Name		
	Middle Name		
	Surname		
	Address		
	Suburb		
	Date of Birth		
	Email		

Step 4

Does the fund own real estate in other States/Territories?

Yes No

If Yes, which State/Territory

Does the fund own ANY OTHER real estate in another State/Territory?

Yes No

Step 5

New Name of Fund

Order Confirmation

I, (print name)

Confirm that the persons/corporations named above have consented to act in the capacity shown.

Applicable Charges

Fund type	Our Fees (Including GST but excluding delivery charges if any**)
SUPERCentral Fund	\$192.50
Non-SUPERCentral Fund	\$192.50

** Delivery charges include express post or courier charges. Please Note: No charges will apply for normal postage or email delivery.

Delivery Options – Please tick as desired

- Email docs in Adobe PDF format
- Send docs by Express Post (\$15.00)

Payment Options

Payment payable to **TOWNSENDS BUSINESS & CORPORATE LAWYERS** Please note: Payment is required before the completed documents can be issued

Payment for the deed and/or other services will be as indicated below:

Cheque
Cheque enclosed \$.....

Credit Card
Please charge \$..... for this purchase to the following credit card account

Visa / Master Card (please circle one)

_ _ _ _	_ _ _ _	_ _ _ _	_ _ _ _
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Expiry Date: /

Cardholders' name:

Address

Authorised Signatory* _____

Please note: If payment is by credit card – signatory must be the card holder

Please return to:
TOWNSENDS BUSINESS & CORPORATE LAWYERS
 Level 9, 65 York Street, Sydney NSW 2000
 Phone: (02) 8296 6222 Fax (02) 8296 6200 Email info@townsendslaw.com.au