

| SMSF services                                                                                                                                                                                                                                                                                                                                                                                                                | e-doc on demand digital<br>payg   legal review at no<br>extra cost   complimentary<br>general advice | legal services<br>full legal service  <br>advice   tailored<br>documentation |
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| <b>SMSF deed reinstatement</b>                                                                                                                                                                                                                                                                                                                                                                                               | \$198                                                                                                |                                                                              |
| <b>Company establishment</b><br>Includes standard or special purpose   ASIC fee   soft copy   hard copy                                                                                                                                                                                                                                                                                                                      | \$754   \$831                                                                                        |                                                                              |
| <b>SMSF deed - establishment</b><br><br>SMSF deed establishment   individual<br>Includes establishment deed   1st year annual update fee   complimentary deed folder   CMA if required                                                                                                                                                                                                                                       | \$357.50                                                                                             |                                                                              |
| SMSF deed establishment   corporate<br>Includes establishment deed   1st year annual update fee   complimentary deed folder                                                                                                                                                                                                                                                                                                  | \$357.50                                                                                             |                                                                              |
| SMSF deed establishment   company establishment<br>Includes establishment deed   1st year annual update fee   complimentary deed folder   company establishment   bundled service pricing rebate<br>(Company folder add \$77)                                                                                                                                                                                                | \$1,089.50                                                                                           |                                                                              |
| <b>SMSF deed conversion</b><br><br>SMSF deed conversion – standard (no legal review)<br>Includes SUPERCentral conversion deed   1st year annual update fee   soft copy                                                                                                                                                                                                                                                       | \$258.50                                                                                             |                                                                              |
| SMSF deed conversion – premium (full legal review) <br>Includes premium conversion to a SUPERCentral SMSF deed   full legal review   tailoring as required   1st year annual update   soft copy                                                                                                                                                                                                                              | \$544.50                                                                                             |                                                                              |
| <b>SMSF conversion   company establishment   change of trustee (CCC)</b><br><br>Standard conversion (no legal review) + company establishment + change of trustee<br><br>With change of member<br>No change of member<br>Includes standard conversion   1 <sup>st</sup> year annual update fee   company establishment   ASIC fee - corporate trustee   change of trustee   bundled product rebate<br>(CEST folder add \$77) | \$1,271<br>\$1,161                                                                                   |                                                                              |
| Premium conversion (full legal review) + company establishment + change of trustee<br><br>With change of member<br>No change of member<br>Includes premium conversion   1 <sup>st</sup> year annual update fee   company establishment   ASIC fee - corporate trustee   change of trustee   bundled product rebate<br>(CEST folder add \$77)                                                                                 | \$1,491<br>\$1,381                                                                                   |                                                                              |

| SMSF services                                                                                                                                                                                                                                                        | e-doc on demand digital<br>payg   legal review at no<br>extra cost   complimentary<br>general advice | legal services<br>full legal service  <br>advice   tailored<br>documentation |
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| <b>SMSF bulk fund conversion</b><br>Conversion of bulk SMSFs to the SUPERCentral system                                                                                                                                                                              |                                                                                                      | \$POA                                                                        |
| <b>Enduring power of attorney and SMSF replacement trustee documents</b><br>SUPERCentral deed   non-SUPERCentral deed                                                                                                                                                | \$550   \$770                                                                                        |                                                                              |
| <b>SMSF lost deed</b><br>Conversion to SUPERCentral deed   1 <sup>st</sup> year annual update fee                                                                                                                                                                    | \$825                                                                                                |                                                                              |
| <b>Change of fund name</b>                                                                                                                                                                                                                                           | \$192.50                                                                                             |                                                                              |
| <b>Change of trustee</b><br>Change of trustee   no change of member<br>SUPERCentral deed   non-SUPERCentral deed                                                                                                                                                     | \$192.50   \$385                                                                                     |                                                                              |
| Change of trustee   with change of member<br>SUPERCentral deed   non-SUPERCentral deed                                                                                                                                                                               | \$302.50   \$495                                                                                     |                                                                              |
| <b>Pensions</b><br>Pension – account based<br>SUPERCentral deed   non-SUPERCentral deed                                                                                                                                                                              | \$220   \$330                                                                                        |                                                                              |
| Pension – consolidation<br>SUPERCentral deed   non-SUPERCentral deed                                                                                                                                                                                                 | \$220   \$330                                                                                        |                                                                              |
| Pension – refresh<br>SUPERCentral deed   non-SUPERCentral deed                                                                                                                                                                                                       | \$220   \$330                                                                                        |                                                                              |
| Pension – transition to retirement (TRIS)<br>SUPERCentral deed   non-SUPERCentral deed                                                                                                                                                                               | \$220   \$330                                                                                        |                                                                              |
| <b>Superannuation advice</b><br>Complex change of trustee(s) / member(s)<br>In-specie benefit payment<br>In-specie contributions<br>SMSF annual audit compliance advice and documentation<br>SMSF related party transactions<br>Superannuation law compliance advice |                                                                                                      | \$POA<br>\$POA<br>\$POA<br>\$POA<br>\$POA<br>\$POA                           |