

Companies Trusts	e-doc on demand digital payg legal review at no extra cost complimentary general advice	legal services full legal service advice tailored documentation
Companies		
* Includes standard or special purpose ASIC fee		
Company constitution update	\$220	
* Company establishment - soft copy hard copy	\$754 \$831	
* Company establishment for holding trust	\$754 \$831	
* Company establishment corporate trustee for insurance trust soft copy hard copy	\$754 \$831	
Trusts		
Discretionary trust establishment – company establishment and stamping. Bundled service.		
Discretionary trust establishment	\$330	
Company establishment – soft copy hard copy	\$754 \$831	
Stamping (if required) + disbursements (see below for State-based – variable stamp duty + lodgement agent costs + postage)	\$60.50	
Hybrid trust establishment – company establishment and stamping. Bundled service.		
Hybrid trust establishment	\$440	
Company establishment – soft copy hard copy	\$754 \$831	
Stamping (if required) + disbursements (see below for State-based – variable stamp duty + lodgement agent costs + postage)	\$55	
Special disability trust	\$880	
Unit trust establishment – company establishment, stamping and 13.22C trust. Bundled service.		
Unit trust establishment	\$330	
Company establishment – soft copy hard copy	\$754 \$831	
Stamping (if required) + disbursements (see Stamping service for discretionary or unit trust establishment deed for Statebased – variable stamp duty + lodgement agent costs + postage)	\$60.50	
Service agreement	\$385	



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Stamping service for discretionary or unit trust establishment deed		
Stamping service fee where deed prepared by third party plus the following disbursements depending on applicable law of the trust		\$121
Stamping (if required) + disbursements (State-based – variable stamp duty + lodgement agent costs + postage)		\$60.50
New South Wales SUPERCentral Deed Non-SUPERCentral Deed		\$60.50 \$121
1 stamped original copy 2 stamped original copies 3 stamped original copies		\$848.11 \$868.11 \$888.11
Victoria SUPERCentral Deed Non-SUPERCentral Deed		\$260.50 \$321
Northern Territory		
1 stamped original copy		\$56.30
2 stamped original copies 3 stamped original copies		\$61.30 \$66.30
Other States – no stamping required		
Trust advice		\$POA
Includes letter of advice deed of change of holding trustee written resolutions of the relevant entities other docs required under the rules of the fund		
Trust amendment		
Amend an existing trust deed		\$POA
Changing appointor(s) of a trust		\$POA
Changing beneficiaries of a trust		\$POA
Change of name of trust	\$220	
Change of trustee of a trust (SC Deed Non-SC Deed)	\$330 \$440	
Change of trustee of a unit trust (SC Deed Non-SC Deed)	\$330 \$440	
Discretionary trust amendment – exclusion of foreign beneficiaries SC deed non-SC deed	\$330 \$440	
Discretionary trust streaming amendment (Bamford)		
Review discretionary trust deed (SUPERCentral & non-SUPERCentral deeds) Draft deed amendment + letter of advice	\$330 \$385	



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Trust documentation		
Converting a unit trust to a 13.22C trust		\$POA
Deed of confirmation	\$330 - \$550	
Deed of rectification	\$330 - \$550	
Deed of release		\$POA
Trust distribution		\$POA
Transfer of units		\$POA
Unitholders agreement (standard comprehensive)		\$POA
Unitholders changes		\$POA
Discretionary trust deed review		\$POA
Declaration of trust		\$POA
Nomination of successor appointor		\$POA
Winding up a trust		\$POA
Hybrid trust / discretionary trust amendment – exclusion of foreign persons		
SC deed non-SC deed	\$550 \$POA	