

Companies   Trusts	e-doc on demand digital payg   legal review at no extra cost   complimentary general advice	legal services full legal service   advice   tailored documentation
<p><b>Companies</b></p> <p>* Includes standard or special purpose   ASIC fee</p> <p>Company constitution update</p> <p>* Company establishment - soft copy   hard copy</p> <p>* Company establishment for holding trust</p> <p>* Company establishment   corporate trustee for insurance trust soft copy   hard copy</p> <p><b>Trusts</b></p> <p>Discretionary trust establishment – company establishment and stamping. Bundled service.</p> <p>Discretionary trust establishment</p> <p>Company establishment – soft copy   hard copy</p> <p>Stamping (if required) + disbursements (see below for State-based – variable stamp duty + lodgement agent costs + postage)</p> <p>Deed folder</p> <p>Hybrid trust establishment – company establishment and stamping. Bundled service.</p> <p>Hybrid trust establishment</p> <p>Company establishment – soft copy   hard copy</p> <p>Stamping (if required) + disbursements (see below for State-based – variable stamp duty + lodgement agent costs + postage)</p> <p>Deed folder</p> <p>Special disability trust</p> <p>Unit trust establishment – company establishment, stamping and 13.22C trust. Bundled service.</p> <p>Unit trust establishment</p> <p>Company establishment – soft copy   hard copy</p> <p>Stamping (if required) + disbursements (see <a href="#">Stamping service for discretionary or unit trust establishment deed</a> for State- based – variable stamp duty + lodgement agent costs + postage)</p> <p>Deed folder</p> <p>Service agreement</p>	<p>\$220</p> <p>\$719   \$796</p> <p>\$719   \$796</p> <p>\$719   \$796</p> <p>\$330</p> <p>\$719   \$796</p> <p>\$55</p> <p>\$60.50</p> <p>\$330</p> <p>\$719   \$796</p> <p>\$55</p> <p>\$60.50</p> <p>\$880</p> <p>\$330</p> <p>\$179   \$796</p> <p>\$55</p> <p>\$60.50</p> <p>\$385</p>	<p>\$880</p>

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<p><b>Stamping service for discretionary or unit trust establishment deed</b></p> <p>Stamping service fee where deed prepared by third party plus the following disbursements depending on applicable law of the trust</p> <p>Stamping (if required) + disbursements (State-based – variable stamp duty + lodgement agent costs + postage)</p> <p><b>New South Wales</b></p> <p>1 stamped original copy (stamp duty of \$500, EDR lodgement fee of \$35.53 and postage cost \$16.50) \$552.03</p> <p>2 stamped original copies (stamp duty of \$510, EDR lodgement fee of \$35.53 and postage cost \$16.50) \$562.03</p> <p>3 stamped original copies (stamp duty of \$520, EDR lodgement fee of \$35.53 and postage cost \$16.50) \$572.03</p> <p><b>Victoria</b> \$200</p> <p><b>Northern Territory</b></p> <p>1 stamped original copy (stamp duty of \$20 and 2 x postage cost \$16.50) \$53</p> <p>2 stamped original copies (stamp duty of \$25 and 2 x postage cost \$16.50) \$58</p> <p>3 stamped original copies (stamp duty of \$30 and 2 x postage cost \$16.50) \$63</p> <p><b>Other States</b> – no stamping required</p> <p><b>Trust advice</b> \$POA</p> <p>Includes letter of advice   deed of change of holding trustee   written resolutions of the relevant entities   other docs required under the rules of the fund</p> <p><b>Trust amendment</b></p> <p>Amend an existing trust deed \$POA</p> <p>Changing appointor(s) of a trust \$POA</p> <p>Changing beneficiaries of a trust \$POA</p> <p>Change of name of trust \$220</p> <p>Change of name of trust \$220</p> <p>Change of trustee of a trust \$330</p> <p>Change of trustee of a unit trust \$330</p> <p>Discretionary trust amendment – exclusion of foreign beneficiaries SC deed   non-SC deed \$330   \$385</p> <p>Discretionary trust streaming amendment (Bamford)</p> <p>Review discretionary trust deed (SUPERCentral &amp; non-SUPERCentral deeds) \$330</p> <p>Draft deed amendment + letter of advice \$385</p>		

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<p><b>Trust documentation</b></p> <p>Converting a unit trust to a 13.22C trust</p> <p>Deed of confirmation</p> <p>Deed of rectification</p> <p>Deed of release</p> <p>Trust distribution</p> <p>Transfer of units</p> <p>Unitholders agreement (standard   comprehensive)</p> <p>Unitholders changes</p> <p>Discretionary trust deed review</p> <p>Declaration of trust</p> <p><b>Nomination of successor appointor</b></p> <p><b>Winding up a trust</b></p> <p>Hybrid trust / discretionary trust amendment – exclusion of foreign persons</p> <p>SC deed   non-SC deed</p>	<p></p> <p>\$330 - \$550</p> <p>\$330 - \$550</p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p></p> <p>\$550   \$POA</p>	<p></p> <p>\$POA</p> <p></p> <p></p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p> <p>\$POA</p>